Current Financial State of the Church

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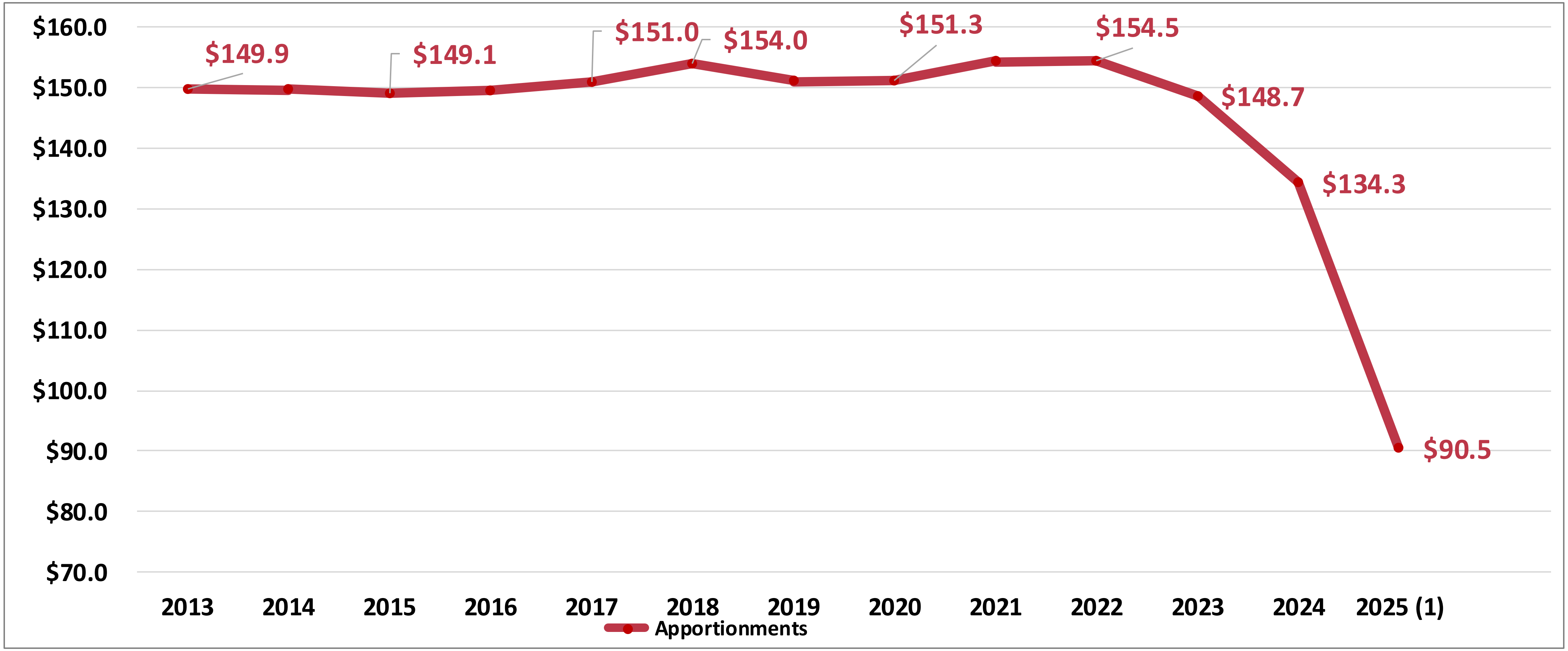
Apportionment Trends

General Church Budgets - 13 Year Trend

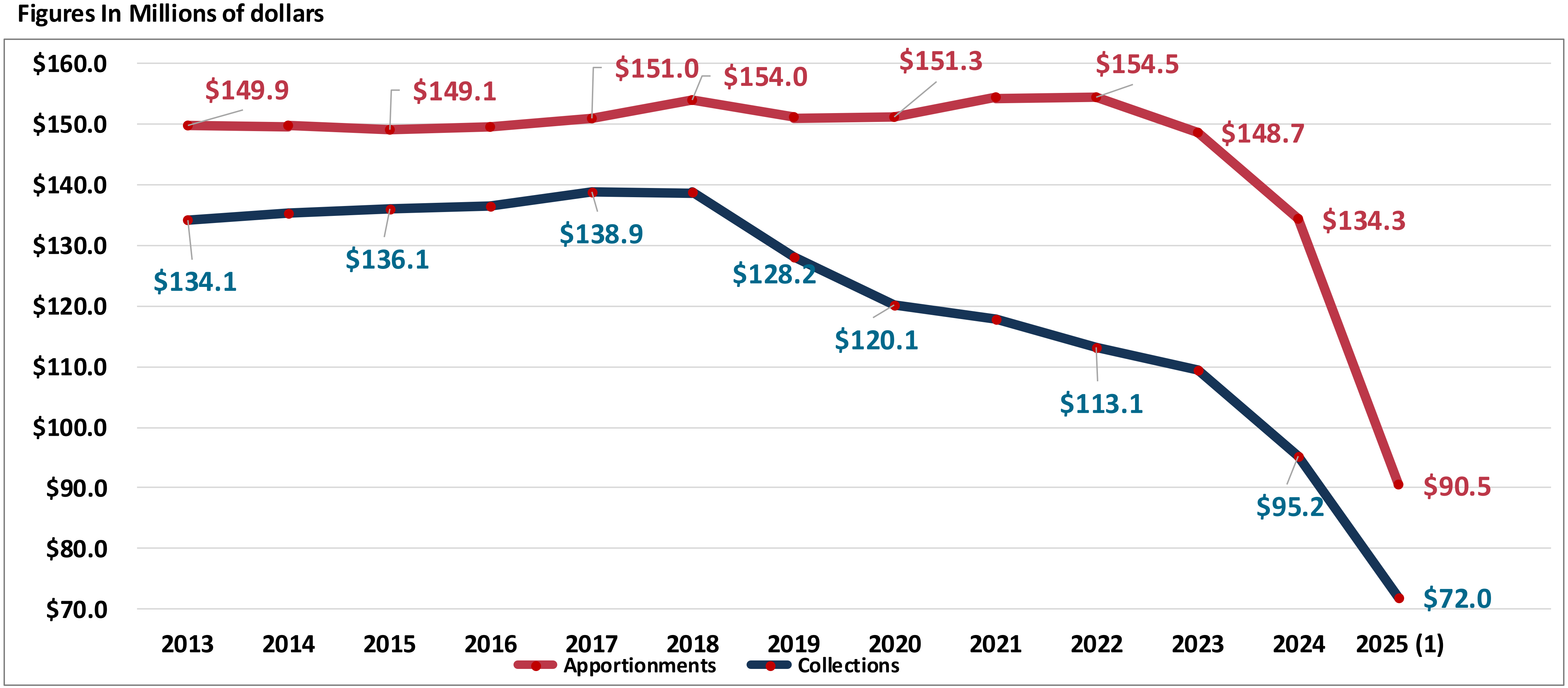
YEAR	BUDGET			
2012	$603			
2016	$604			
			-18%	
2020	$604		($109)	$495
	($257)	-43%		
2024	$347			

Jurisdictional Apportionments & Collections – 13 Year Trend

Figures In Millions of dollars

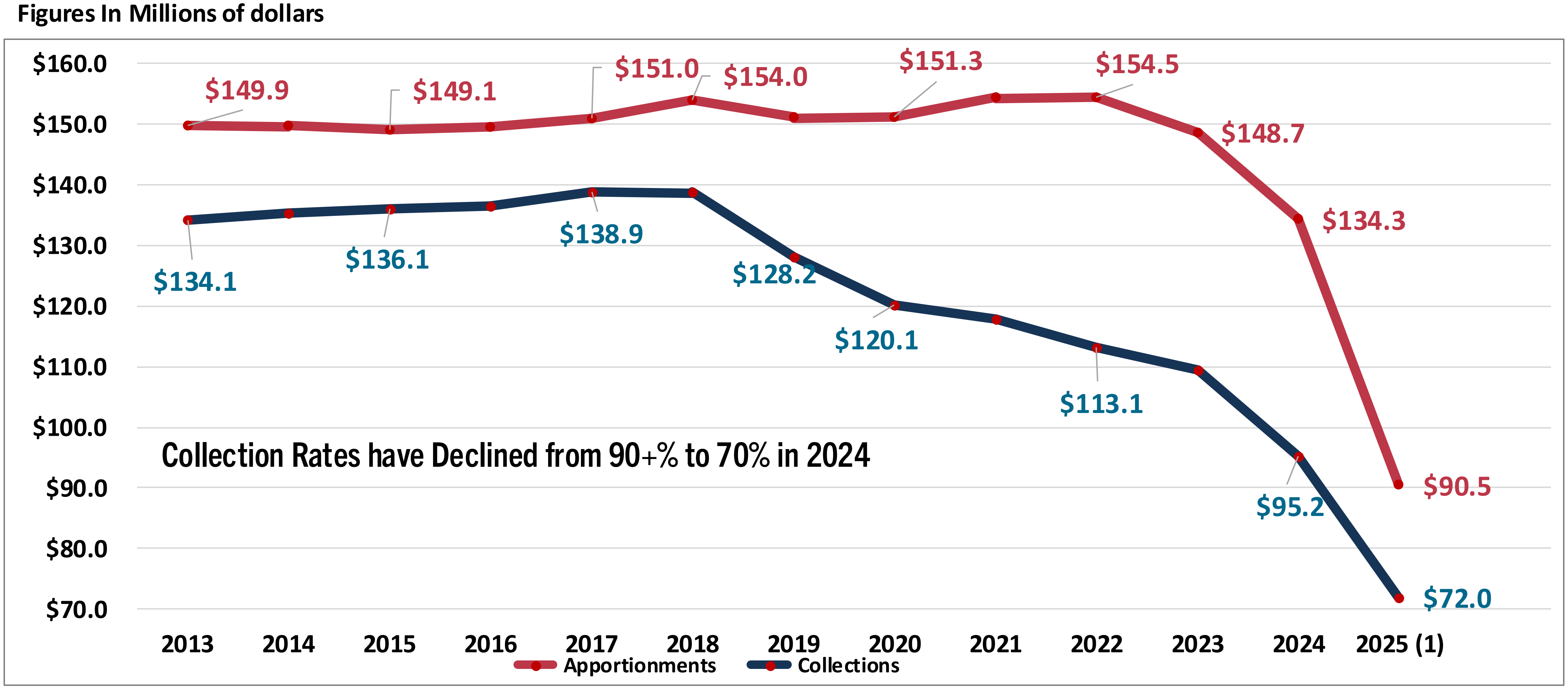


Jurisdictional Apportionments & Collections – 13 Year Trend



(1) This is just an early estimate for 2025 collections to give perspective of current state.

Jurisdictional Apportionments & Collections – 13 Year Trend



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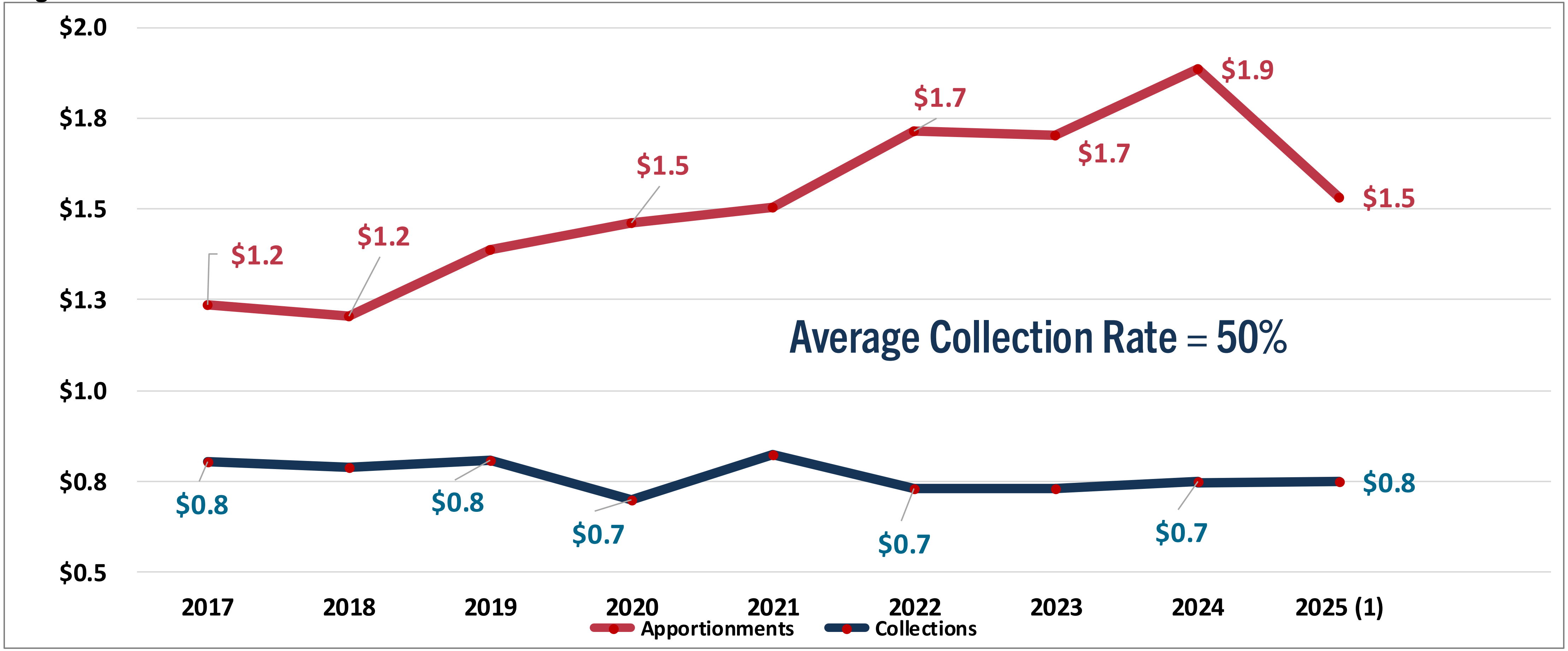
Central Conference Apportionments & Collections – 9 Year Trend

Figures In Millions of dollars



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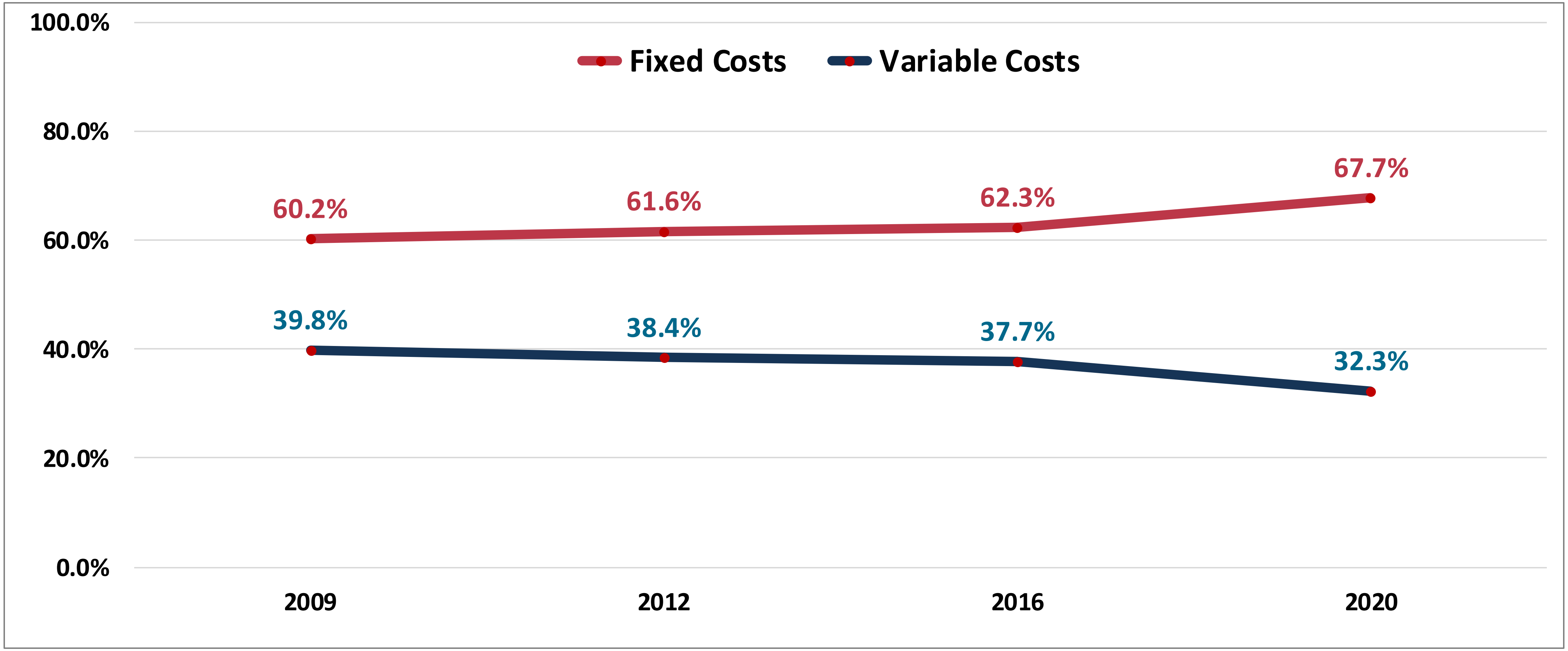
Impacts of Disaffiliation and Other Factors

Impacts on Jurisdictions

- 32% of local churches left the denomination.
- Churches that stayed United Methodist also lost membership and offerings.
- Total impact is still unknown.
- Local Churches are spending much more of offering on fixed costs (operating costs & pastor / staff salaries compared to prior Years)
- This leaves less Dollars for Apportionment giving, missional work & growth of facilities.

U.S. Local Church Spending Trends – Percent of Total Spending



Impacts on Central Conferences

- Annual Conferences leaving the denomination (600,000 Professing Members & 5% of apportionment giving).

    - Cote D'Ivoire
    - Bulgaria / Romania
    - Russia

- Due to COVID and global politics, international travel has become more challenging. This hinders administrative and missional work of the Church.

- Less discretionary spending for U.S. churches leaves fewer funds for apportionment and missional support of Central Conferences.

2025-2028 Budget

General Church Budgets - 13 Year Trend

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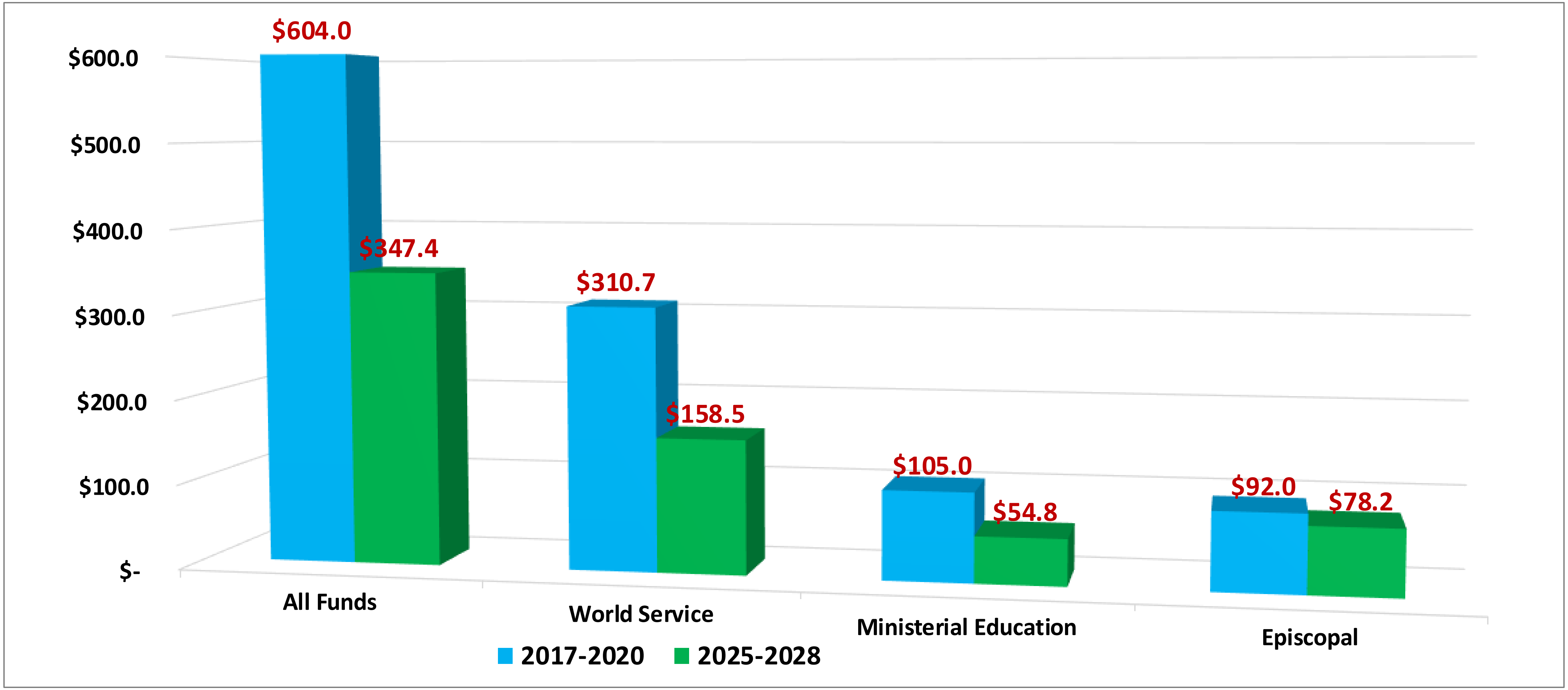
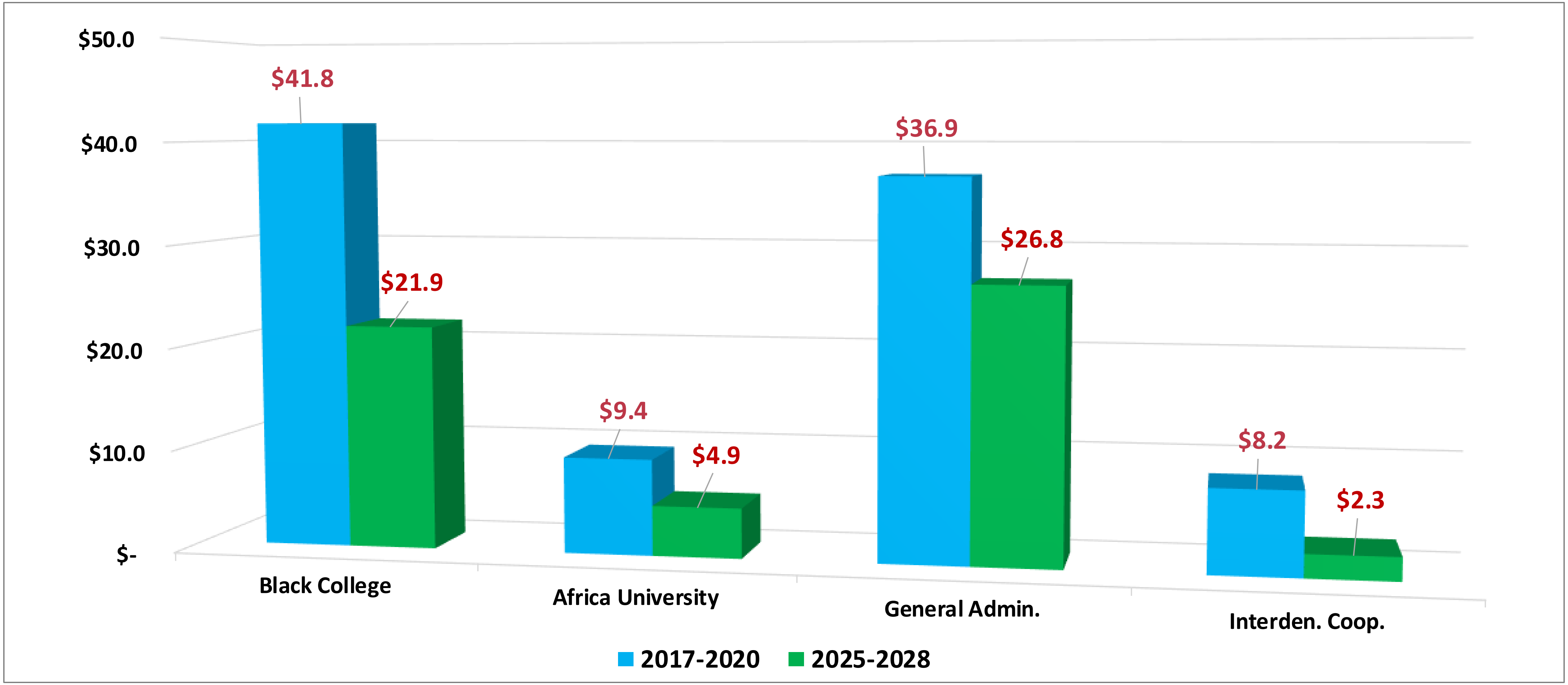
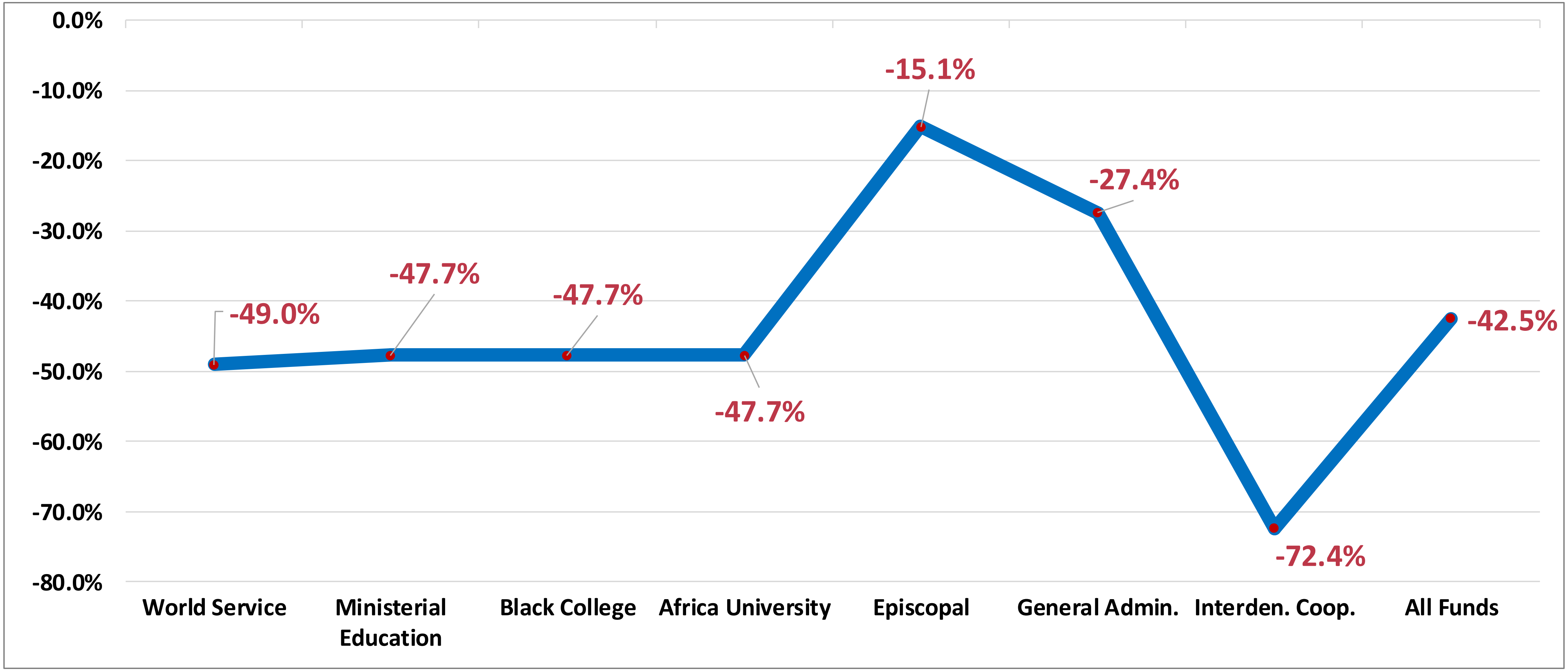
2025 – 2028 Budget By Fund in Millions of Dollars vs. 2017-2020



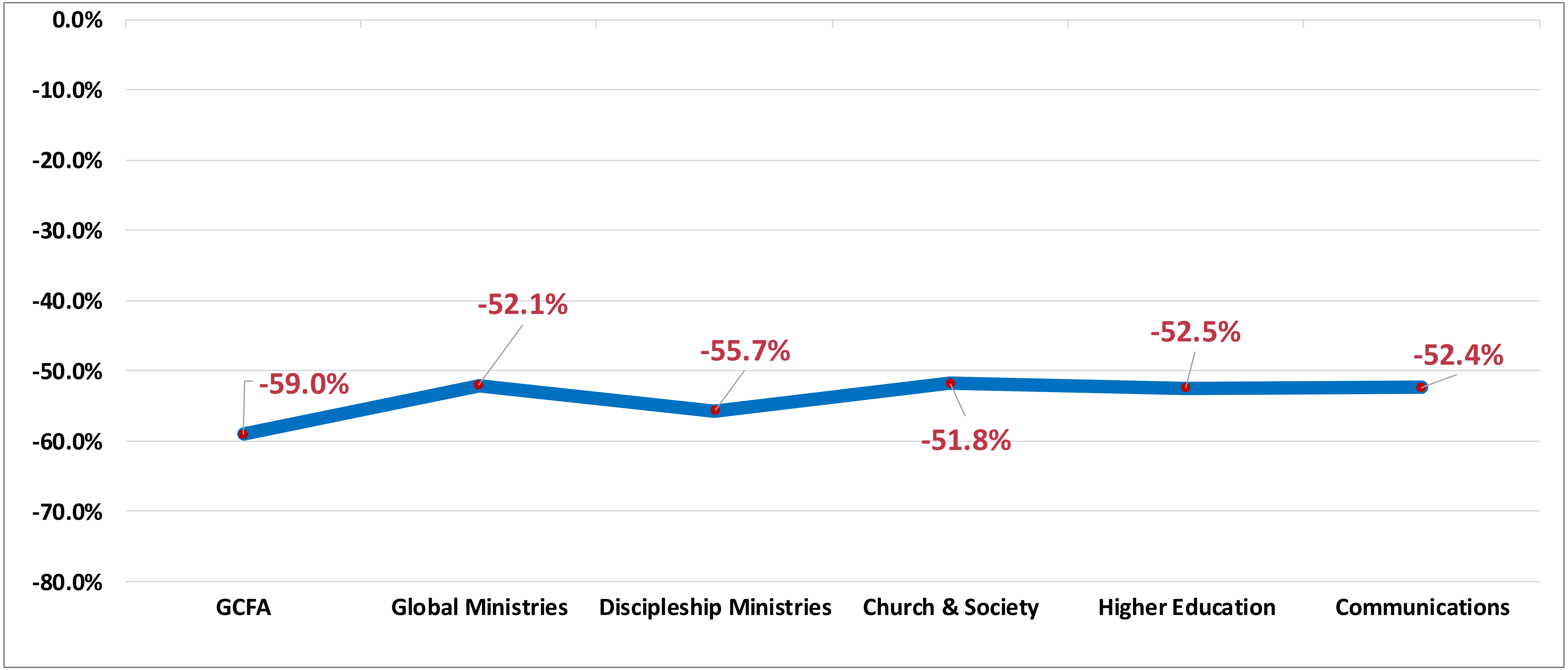
2025 – 2028 Budget By Fund in Millions of Dollars vs. 2017-2020



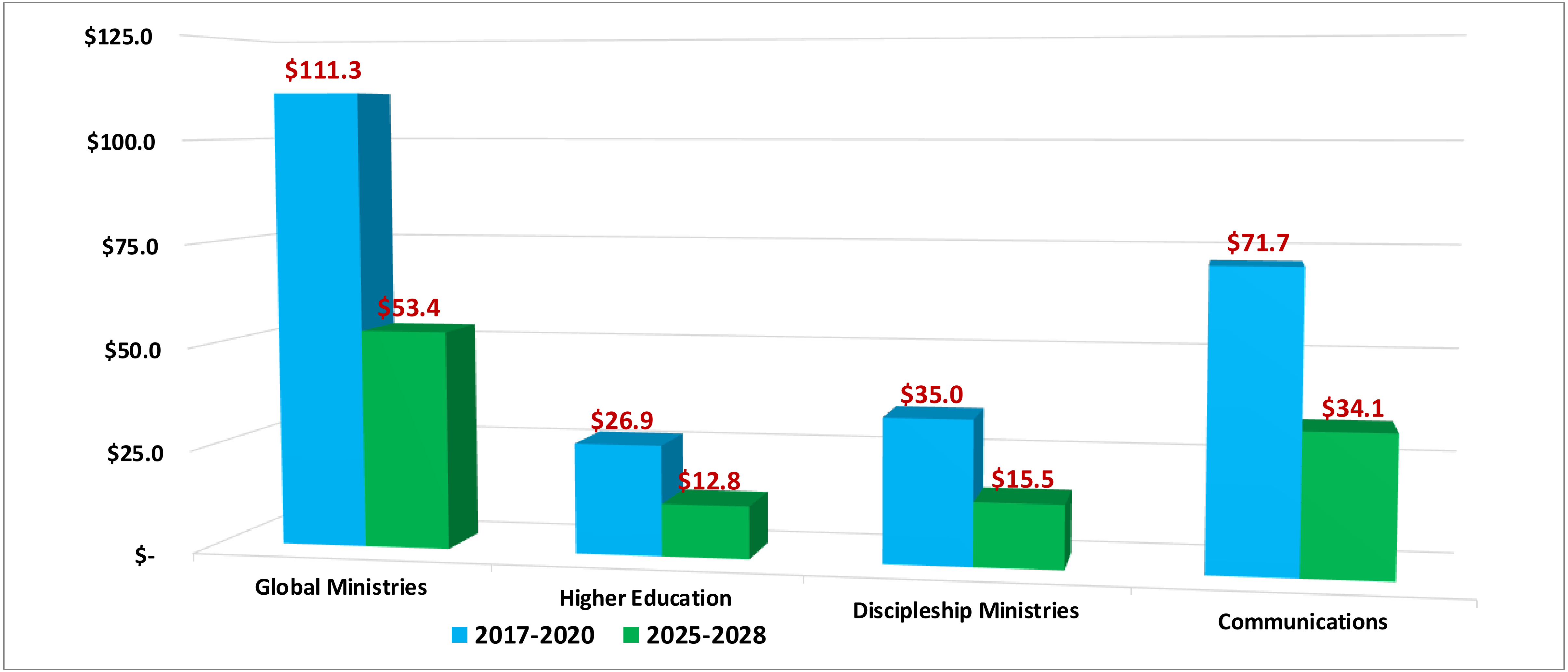
2025 – 2028 Budget Reductions in Percentages



2025 – 2028 Budget Reductions in Millions of Dollars

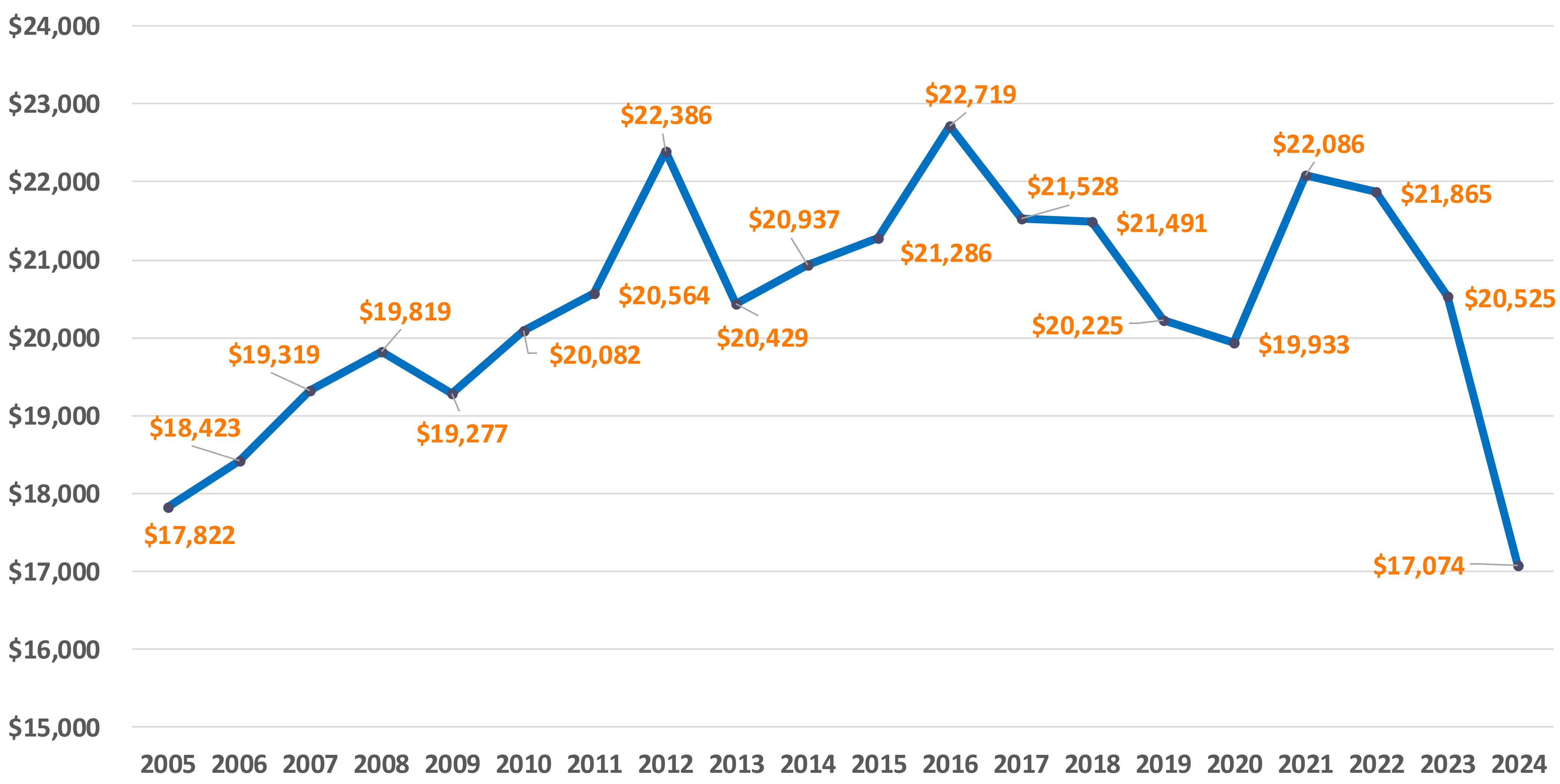


2025 - 2028 Budget By Fund in Millions of Dollars vs. 2017-2020

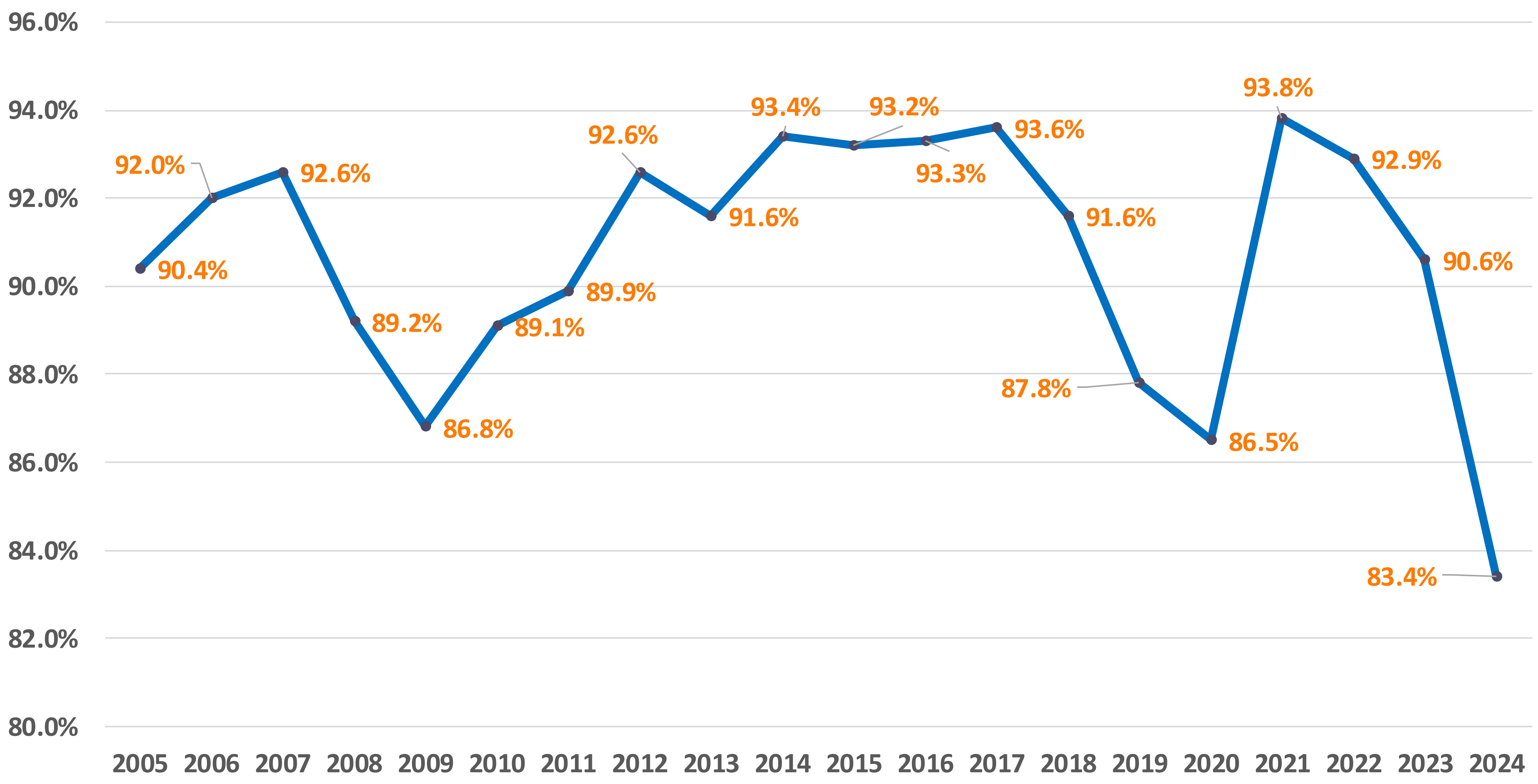


Episcopal Fund Status

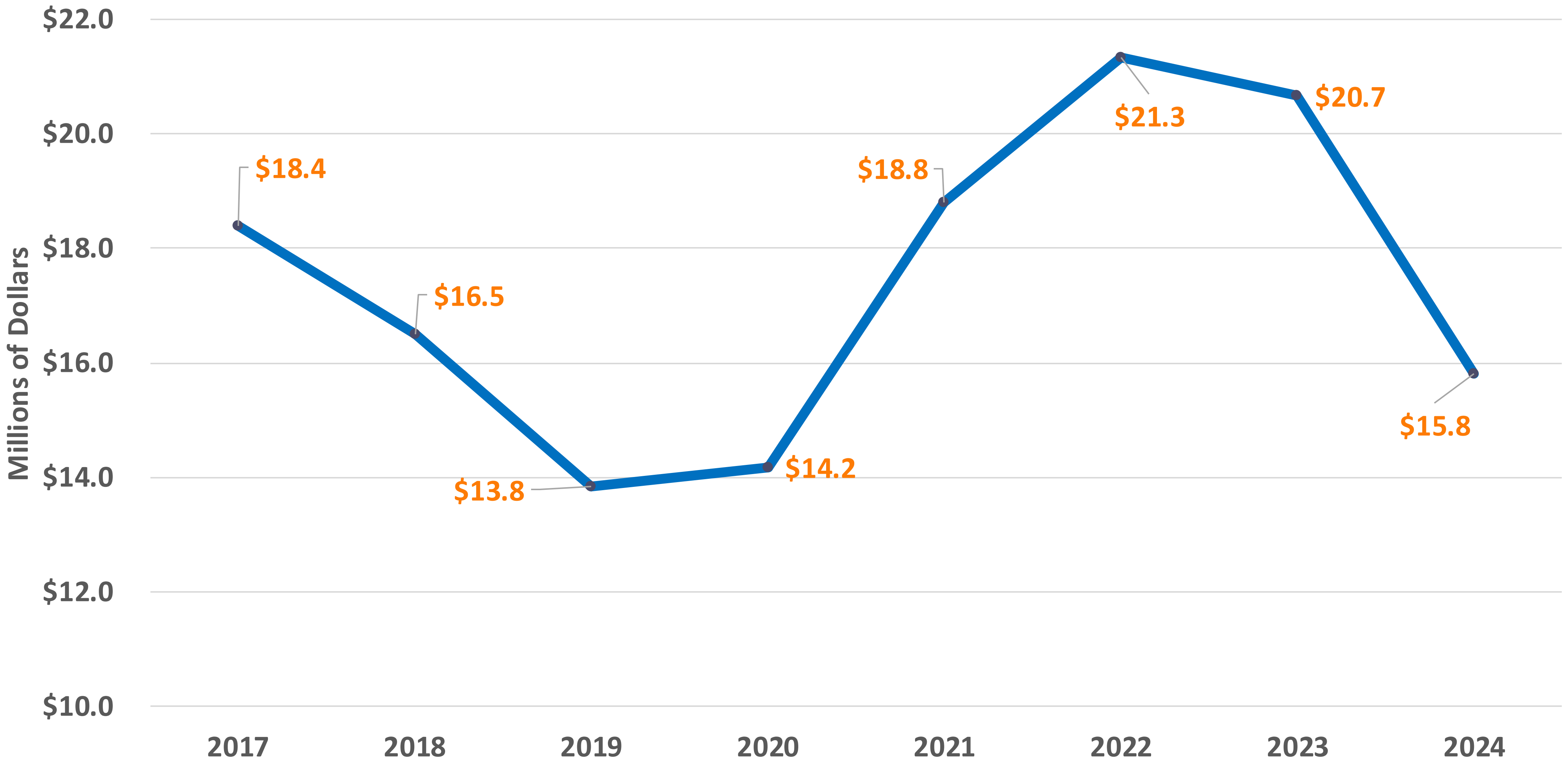
Episcopal Fund Trends – Dollars Collected (000's Omitted)



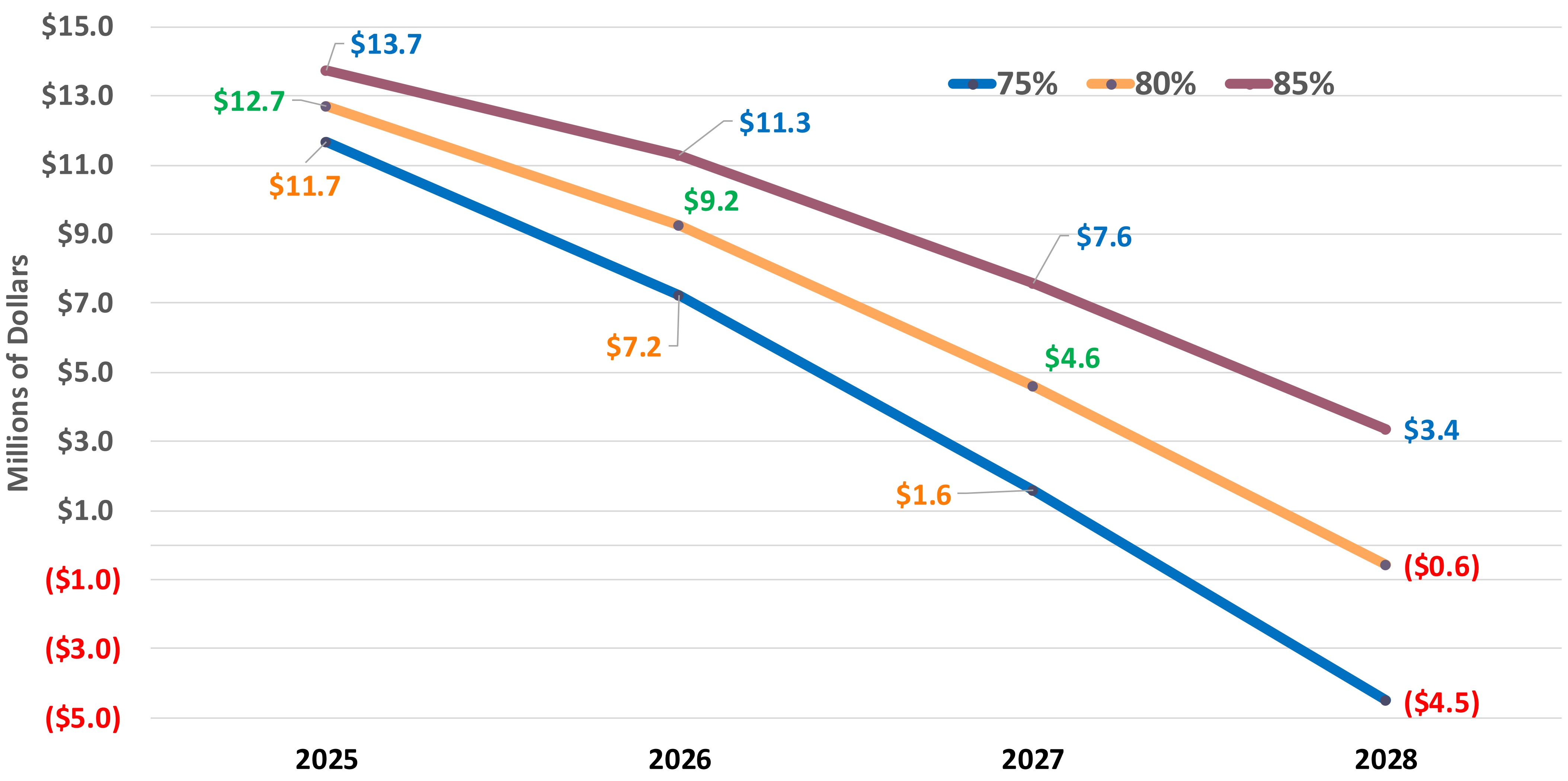
Episcopal Fund Collection Rate Trends – Percent Collected



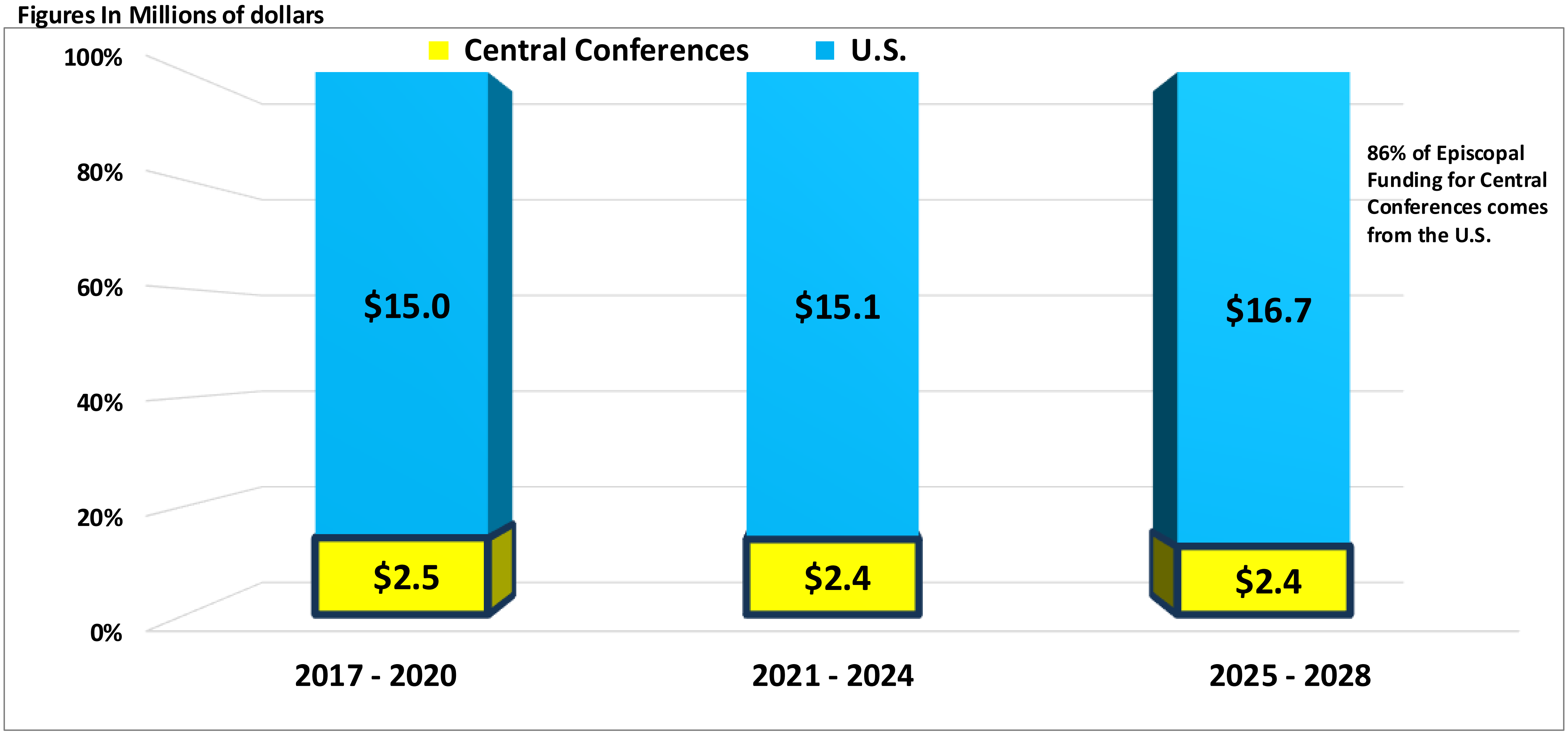
Episcopal Fund Reserve Trends



Episcopal Fund Reserve Projection with 75%, 80%, & 85% Collection Rates



Sources of Funding for Central Conference Episcopal Expenses



Summary & Discussion

Financial Realities

- Today, the jurisdictions have less capacity to support the General Church as a whole, including covering Episcopal costs in the Central Conferences and administrative costs such as General Conference and the Standing Committee on Central Conference Matters.
- Increased Episcopal Areas in the Central Conferences (Africa) increases the total Episcopal costs.
- How can the Central Conferences, including Africa contribute a larger portion of their Episcopal and General Administration expenses?